# The *eXpress* Maintenance Module

DSI

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### The eXpress Maintenance Module

The **eXpress** Maintenance Module provides a set of features that allow you to extend diagnostics created within **eXpress** to address a variety of practical situations:

- Transferal of Knowledge between Different Levels of Diagnostics
- Coordinated Development of Diagnostic & Maintenance Procedures
- Concurrent Engineering of Multiple-Level Diagnostics
- Implementation of Segmented Diagnostics
- Customization / Optimization of Repair Procedures (Spring 2016)

## **Transferal of Diagnostic Knowledge**

The **eXpress** Maintenance Module allows you to take the conclusions reached by one level of diagnostics and automatically utilize them within another diagnostic procedure. This is useful in a variety of situations, including:

- Integrating Embedded Diagnostics and Maintenance Diagnostics
- Integrating Diagnostics at Different Maintenance Facilities
- Integrating Acceptance Testing with Troubleshooting during Production
- Integrating Diagnostic Procedures on Automatic Test Equipment



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**Automatic Test Equipment** 



#### **Fault Templates**

Many of the capabilities of the **eXpress** Maintenance Module are based on the creation of Fault Templates—representations within an **eXpress** design of the different conclusions possible during diagnostics. Here are some of the characteristics of Fault Templates in **eXpress** 

- Can be derived from Fault Groups isolated within *eXpress*
- Can be defined in terms of Repair Items or Root Failures
- Can be assigned Attribute values (e.g. Fault Codes)
- Can be used as the basis for special Template-based Tests
- Can be compared against later diagnostics to determine status
- Can be used as a framework for developing Customized Repair Procedures (Spring 2016)

## **Creating Fault Templates**

After calculating diagnostics, use the "Create Fault Templates" operation to add a Fault Template to the *eXpress* design for each unique set of items (or root failures) that can be isolated by the diagnostics.



Excerpt from the Diagnostic Flow Diagram in an *eXpress* diagnostic study

Excerpt from the Explorer Tree, showing Fault Templates added to an **eXpress** design file

### **Repair Items vs. Root Failures**

The "Create Fault Templates" operation provides two different ways in which isolated fault groups can be mapped into Fault Templates:

🛠 Create Fault Te	mplates
Diagnostic Study:	NewDiagnosticsDoc2
	Map using: 🎯 Repair Items 🔿 Root Failures
Naming Method:	Fault Group Contents Format: <pre>&lt;# Items: XXX, YYY&gt;</pre>
	Include Hierarchical Context
	Sort: O Alphanumeric O Failure Prob.
	C Unique Name Root;
	OK Cancel

#### Map using Repair Items

Fault Templates are created for each unique set of repair items. Because diagnostic conclusions are abstracted to the level of repair, this approach results in fewer Fault Templates.

#### Map using Root Failures

Fault Templates are created for each unique set of lowest-level failures. This approach results in more Fault Templates; however, templates capture the precise conclusions reached by the diagnostics.

### **Fault Template Attributes**

Like many other elements in an *eXpress* model, attributes can be defined for Fault Templates.

Attribute Definitions		×
Attributes	Type: Area Text	•
Cost	,	
Fault Code	Defection	<b>F a b b b</b>
LCN		Share Defaults
Reliability		Edit Dofoult
Time	Objects	Edit Default
*	Ports	Edit Default
	Functions	Edit Default
	Failure Modes	Edit Default
	Nets	Edit Default
	Test Sets	Edit Default
	Tests	Edit Default
	Failure Effects	Edit Default
	Fault Templates	Edit Default
	Constraints:	
	Must have a value	
	Must have a non-def	ault value
	Must have a unique	value (design)
	Must have a unique	value (study)
	Scope: Components and As	ssemblies 👻
	🔽 Enforce uniqueness	on multi-object items
Sort attributes in user-defined order	Manage Templates	Description >>

On the Attribute Definitions dialog depicted at left, an attribute named "Fault Code" has been defined for Fault Templates.

When you click on a fault template in the Explorer tree, the Attributes panel is displayed (see below). Use this panel to view or edit attribute values. Fault Template attributes can also be edited in Grid View.

	Attributes		
	Name	Value	Source
Fa	ult Code	4202001	User-entry

### **The Fault Code Attribute**

*eXpress* allows you to designate one text attribute associated with Fault Templates as being the Fault Code attribute (this attribute does not need to be named "Fault Code"). This attribute is then automatically handled in several areas of *eXpress*, including the following:

	Create Fault Templates Update & Validate All Templates Delete All Templates			
	Fault Codes	►	Change Fault Code Attribute	
	Display	•	Assign Fault Codes to All Templ	ates
	Expand All Template Folders		Record All Fault Codes in Diagno	ostic Study
_	Collapse All Object Subfolders		Clear Fault Codes for All Templa	tes

The Fault Templates menu (depicted above) has a section dedicated to the Fault Code attribute.

The dialog at right is used to specify (or change) which attribute is to be used as the Fault Code attribute.

- Fault Codes Report
- Fault Signatures Report
- Fault Insertion Report
- Desktop Fault Insertion
- Explorer Tree

Specify Fault Code Attribute						
Select the text attribute (defined for fault templates) that is to be used for Fault Codes:						
Fault Code						
OK Cancel						

## Automatic Fault Code Assignment

For large designs, there may be thousands of Fault Templates—each needing a unique fault code. To help with this, the Maintenance Module provides a Fault Code Assignment operation that constructs fault codes based on the contents of each Fault Template.

Create Fault Templates Update & Validate All Templates Delete All Templates				This feature is listed in the F
Fault Codes	•	Change Fault Code Attribute		Templates me
Display	•	Assign Fault Codes to All Templates		remplatee me
Expand All Template Folders		Record All Fault Codes in Diagnostic Study.		
Collapse All Object Subfolders		Clear Fault Codes for All Templates	Fault C	ode Assignment

The Fault Code Assignment dialog (shown at right) is used to specify templates that define the content of the segments that are concatenated to create each fault code.

Segment templates are stored in object attributes, with special templates (on the dialog) for segments that must represent ambiguity in the associated Fault Template. This feature is invoked using an operation listed in the Fault Codes section of the Fault Templates menu (depicted at left).

Fault Code Assignment				×
DMC Segments				
Item Attribute Contain	ing Templates for Cond	catenated Segments:	Fault Code Template	•
Segment 1:	Length: 3	<ul> <li>Assigned</li> <li>Computed</li> </ul>	Template for Segment 1 Ambiguity: 000 ###:00-99,\$\$:0A-ZZ	•
Segment 2:	Length: 2	C Assigned Computed	Template for Segment 2 Ambiguity:  ##:00-09	•
Segment 3:	Length: 2	C Assigned Computed	Default Template for Final Segment: ##:00-99;\$\$:0A-ZZ	•
Segment 4:	Length: 2	C Assigned C Computed		
Replace Existing Fault (	Codes	Assign Cano	el 🗌 🗌 Validate Existing	Fault Codes

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## **Fault Codes in the Explorer Tree**

Once fault codes have been assigned to Fault Templates, you can choose to have them displayed (rather than the Fault Template names) in the Explorer Tree.

	hoolo
📄 TE	ST SETS
🔁 FA	ULT TEMPLATES
⊡ 🗡	<fault assigned="" code="" not=""></fault>
⊡ ⊀	<fault assigned="" code="" not=""></fault>
⊡ 🕺	<fault assigned="" code="" not=""></fault>
⊡ 🕺	<fault assigned="" code="" not=""></fault>
□ 🕺	000000
🗎 🗄 🕺	0000001
⊡ 🕺	000002
□ 🕺	000003
🗎 🗄 🕺	0000004
i ⊡ 🕺	CAL0200
□ 🕅	CAL0201
🗎 🖻 🗙	CAL0202
i ⊡ 🕺	CAL0203
□ 🕅	CAL0300
	CAL0301
⊡ ⊀	CAL0302
	CAL0303
	CON0100
⊡ ⊀	ELE0000
	ELE0001
	ELE0002
	ELE0003
	ELE0004
	ELE8000
	ELEPR00
	ELEZZ00
	ELEZZ01
	ELEZZ02
	HYD0600
🖻 🗡	HYD0601

Create Fault Templates Update & Validate All Templates			
Delete All Templates			
Fault Codes	•		
Display	•	Display Icons based on Tem	plate Type
Expand All Template Folders		Display using Fault Codes	
Collapse All Object Subfolders			

In the Fault Templates menu (depicted above), there is a section that lets you control how Fault Templates are displayed in the Explorer Tree.

When Fault Templates are listed by fault code in the Explorer Tree (as shown in the example at left), any Fault Templates that have not been assigned a fault code are displayed in red.

## **The Fault Codes Report**

The Fault Codes Report provides a user-customizable listing of Fault Templates. This report is particularly useful when "handing off" information to other development efforts (such as the writing of repair procedures).

Fault Codes Report					
Contents:					
☐ Fault Template Name					
☐ Fault Template Status					
Attributes for Mapped Objects (not available in RTF reports):					
Addibutes for Mapped Objects (not available in KIP reports):					
Filters:					
by Status: 🔽 new 🔽 used 🗌 unused 📄 invalid					
by Code:					
by Size: I Include only if mapped to multiple objects					
by Mapping: (eg., XXX   yyy)					
by selection: [_] Include only if mapped to selected object(s)					
58 Fault Codes meet the filtering criteria					
Report Format:					
Excel Spreadsheet					
OK Cancel					

The options dialog for the Fault Codes Report (shown at left), allows you to select which columns will appear in the report, as well as the order in which the data is to be sorted. There are a variety of filters so that the report contains only Fault Templates that are relevant to the task at hand. You can also choose whether the report is to be created in RTF, as a spreadsheet in MS Excel (shown below) or as an XML file.

	Fault Codes Report							
##	Fault Code	## Items	Mapped Element(s)					
1	0000000	6	ECU::DIREG					
	1		Pump PS					
	1		Pump Relay					
	1		R Pump PS					
	1		ECU::RISC Processor					
			ECU::Solenoid Controller CMOS Switch					
2	0000001	2	LF Disc Assy::ABS Speed Sensor					
	l		LF Disc Assy::Tone Ring					
4	0000002	2	RF Disc Assy::ABS Speed Sensor					
	1		RF Disc Assy::Tone Ring					
5	0000003	2	ECU::DIREG					
	l		SENS CONN 2A					
8	CAL0200	1	RF Disc Assy::Caliper Assy					
9	CAL0201	1	RR Disc Assy::Caliper Assy					

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# Exporting Fault Codes to DiagML

When exporting diagnostic data from *eXpress*, attributes can be included for each <MaintenanceProcedure> (isolated fault group) in the exported DiagML file. These attributes are taken from the Fault Templates in the *eXpress* model that correspond to each <MaintenanceProcedure> record.

🗧 DiagML Options 📃	x
Export DiagML for Static Reasoning	•
New Configuration	
Test Priority : Detection     Test Priority : Isolation     Test Usage     Time     Coverage     State Settings (in Test field only)     Test Groups     Test Groups     Prerequisites     Diagnostic Data     Repair Items per Diagnostic Procedure     Root Failure Entities Isolated     Suspected Connections (External only)	•
End Steps (w/o Diagnostic Procedure Outcomes)	
Maintenance Data ⊡√ Attributes ↓	
General Export Options	•
XML Encoding:Encoding scheme not specified	-
OK Cancel	Ö



In this example, the DiagML export has been configured so that the attribute "Fault Code" is included for each <MaintenanceProcedure> (isolated fault group) in the exported DiagML file.

## **Multiple Levels of Diagnostics**

It is sometimes desirable to create multiple levels of diagnostics within *eXpress* (for instance, first-level diagnostics representing the embedded capability of a system and second-level diagnostics that represents the testing performed in a maintenance facility). The *eXpress* Maintenance Module provides you with the special operations that are needed to perform this process:

- Calculate the first-level diagnostics in *eXpress*
- Create Fault Templates representing the isolated fault groups
- Assign fault codes to the Fault Templates
- Define special tests based on the Fault Templates
- Generate second-level diagnostics using template-based detection

### **Tests Based on Fault Templates**

When more than one level of diagnostics are to be developed in *eXpress*, Fault Templates based on the isolated fault groups in the first level of diagnostics can be used to create special tests to be used as entry points into the second level of diagnostics.

Details		
Abbreviation:	Diagnoses from Level 1 Diagnostics	
Usage:	Template-Based Fault Detection	•
Description:		

Before you can create tests based on Fault Templates, you must first create a test set and change its usage setting to "Template-Based Fault Detection" on the test set Details panel (as shown above).

When you edit this test set, all of the usual icons for creating tests will be disabled; instead, a special "New Test(s) from Fault Templates" icon will be enabled (see example at right). Click on this icon to create tests based on the Fault Templates in the model.



## **Creating Template-Based Tests**

Template-based tests can be created for selected Fault Templates. The coverage of each test will be equivalent to the contents (repair items or root failures) of the corresponding Fault Template.

🗙 000009	Fault Template Type:
★ 0000010	E 🗙 All Fault Templates 🔽
🗙 0000011	Fault Template Status:
🗙 0000012	🔀 All Templates that Match Fault Groups
🗙 0000013	Constraints:
🗙 ELE0005	Ist only templates that include selected objects
🗙 ELE0006	List only templates of already used in test set
🗙 ELE0007	List only templates with assigned fault codes
🗙 ELEZZ03	
🗙 0000001	
🗙 000002	
🗙 000003	
🗙 000008	
X CAL0200	
X CAL0201	
X CAL0202	
X CAL0203	
X CAL0300	
X CAL0301	-

Simply select the desired Fault Templates from the list and then click on the "Create" button. When fault codes have been assigned, the Fault Templates will be listed by fault code. To display the Fault Template names instead, simply click on the icon in the lower-right corner of the dialog.

This dialog also has a number of filters and constraints to facilitate the quick selection of the desired Fault Templates.

## **Generating Second-Level Diagnostics**

In *eXpress*, diagnostics can be created using template-based detection tests (tests that represent knowledge from the previous diagnostic level).

		•	Standard Detection Candidates
Candidate Test Types	Weightings	Cutof 🔺	2 - Operator Detected Failure Effects
None	8	0	3 - Operator Detection
N/A		E	4 - Maintainer Detection
N/A			
N/A		τ.	
		•	
c	andidate Test Types None N/A N/A N/A	andidate Test Types Weightings None 8 N/A N/A N/A N/A N/A	andidate Test Types Weightings Cutof A None 8 0 N/A E N/A E N/A A N/A A N/A A

When calculating first-level diagnostics in *eXpress*, the candidate test sets for fault detection are selected on the Detection Options panel (depicted above). To select the candidate test sets to be used when calculating second-level diagnostics, you must select "Template-Based Detection Candidates" in the dropbox on the right-hand side of the panel (as shown in the example below).

	Detection Option	IS		
Template-Based Detection (Alphanumeric Ord	er)		•	Template-Based Detection Candidates 🔽 🗔 Lower Level Candidates
Candidate Grouping Name	Candidate Test Types	Weightings	Cutoffs	☑ Diagnoses from Level 1 Diagnostics (49/49)
Defaults / Overrides	1 Test Set	1	0	
Template-Based Tests	1			

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# Fault Codes & Multi-Level Diagnostics

When implemented for a fielded system, second-level diagnostics begin where the previous level left off, with the assigned fault codes providing the links between the different levels of diagnostics.



In the Diagnostic Flow Diagram, template-based detection tests, when highlighted, are colored orange. These tests are labeled as diagnoses (rather than tests), since they represent outcomes of the previous level diagnostics.

Note that the fault code is used as the name of each test node. When implemented in the field, fault codes produced by the firstlevel diagnostics provide entry points into the second-level diagnostics—encapsulating, in effect, all previous diagnostic knowledge within the fault code.

# **Support for Concurrent Engineering**

In *eXpress*, Fault Templates are categorized by usage. When you update templates using a new version of the diagnostics, the usage settings are updated as well. There are four usage categories—each with a different color icon: New (green), Used (gray), Unused (yellow) and Invalid (red).

In the Explorer Tree, Fault Templates are sorted first by usage, then by name (or fault code). This makes it easy to identify which templates are new and which are obsolete.

In the example at right, newly-added Fault Templates appear at the top of the list. Next are obsolete Fault Templates—templates that no longer correspond to a fault group in the latest run of the diagnostics. Listed after these are previously-created templates that still map to fault groups in the latest diagnostics.

Several features allow you to filter templates by usage. For instance, you can create a Fault Codes Report containing only new fault codes ...or only obsolete fault codes. This capability has been designed to facilitate concurrent development efforts. Even when you are working with thousands of fault codes, it easy to identify what has changed.

CLASSES
🗎 TEST SETS
SAULT TEMPLATES
🗎 🗄 💥 000009
🗄 💥 0000010
🗎 🗄 💥 0000011
📙 🗄 💥 0000012
🗎 🗄 💥 ELE0005
📙 🖶 💥 ELE0006
🗎 🕀 💥 ELE0007
ELEZZ03
⊕…找 000000
⊕…找 000004
⊕…找 000005
⊞…X 000006
⊞…🏋 000007
🖻 💥 ELE0000
🖻 💥 ELE0001
ELEPROO
ELEZZ00
ELEZZ01
ELEZZ02
₩
E CAL0200
CAL0201
CAL0202
CAL0203
⊞…≫ CAL0300

# **Exporting & Importing Fault Templates**

Fault Templates can be moved between models that represent different versions of a system using the Fault Template Export & Import operations.

Export Fault Templates
Select the status(es) of templates to be exported:
🔽 new 🔽 used 🔲 unused 🔲 invalid
Select the attributes to be exported for each template:
Fault Templates
OK Cancel

The Export Fault Templates dialog (depicted above) can be invoked using an operation in the Export section of the main File menu.

Fault Templates are imported using an XML import on the Data Source Administration dialog (see right).

Data Source Administration	×
Assembly Links CU CU CI LF Disc Assy LR Disc Assy RF Disc Assy RR Disc Assy Design Templates Spreadsheet Imports XML Imports CFault Templates XML Import> Plug-In Imports	Data Source Properties         Data Source Name:         XML File         Filename:         NBraking System (with MaintProcTests FT attributes)         Attributes:         Fault Template Attributes         Image: Fault Template Attributes         Fault Code         Image: Fault Template Attributes         Image: Fault Template Attributes         Image: Fault Code         Image: Fault Template Attributes         Image: Fault Code         Image: Fault Code         Image: Fault Template Attributes         Image: Fault Code         Image: Fault Code         Image: Fault Template Attributes         Image: Fault Code         Image: Fault Code         Image: Fault Code         Image: Fault Templates mapped to the same design elements         Image: Set imported template status to "New (Recently Added to Design)"
	Update Interval: 0 sec.
New Delete	Update Now Help Done

### **Segmented Diagnostics**

The *eXpress* Maintenance Module allows you to create Segmented Diagnostics—diagnostic sequences that call other diagnostic sequences.



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### **Diagnostic Procedure Tests**

Segmented Diagnostics are created using "Diagnostic Procedure" tests, special group tests (available only when the *eXpress* Maintenance Module is licensed) that represent secondary diagnostic procedures called from within a primary procedure.



A Diagnostic Procedure test is a group test whose type has been set to "Diagnostic Procedure" on the Test Interpretation panel (shown above). The individual tests within the group should represent all the possible outcomes of the diagnostic procedure. Diagnostic procedure tests can be optionally linked to a diagnostic study that represents that procedure.

#### Diagnostic Procedure Tests vs. Multiple-Outcome Tests

Diagnostic Procedure tests are very similar to multiple-outcome tests. Other than cosmetic differences (how they appear on the screen), there are three primary differences between the two types of group tests:





#### **Multiple-Outcome Test**

- 1. The test's outcomes are assumed to be mutually exclusive
- 2. The test is exported to DiagML as one test in a single diagnostic procedure.
- 3. Subsequent isolation tests are not impacted

#### **Diagnostic Procedure Test**

- 1. Each procedure may return multiple outcomes (handled in **DSI Workbench**)
- 2. The test is exported to DiagML as a separate diagnostic procedure
- 3. Subsequent isolation tests are exported as part of the secondary diagnostic procedure

## **Linked Diagnostic Procedures**

"Linked" Diagnostic Procedure tests are used to represent diagnostics that have been developed in a separate diagnostic study.



For Linked Diagnostic Procedures, individual outcomes are not included in the primary tree. In the Diagnostic Flow Diagram, a special fault group cell appears where one of these procedures fails, indicating that diagnostics are continued within a secondary procedure.

#### Linked Diagnostic Procedures: The Secondary Diagnostic Procedure

For Linked Diagnostic Procedures, secondary diagnostics must be calculated within a separate diagnostic study.

The secondary diagnostics should be generated using "Independent Mode", with the individual tests that were grouped together in the Diagnostic Procedure test now used individually as detection tests.

For each detection test (that is, each outcome of the diagnostic procedure), additional troubleshooting tests can be added to complete fault isolation.



#### Linked Diagnostic Procedures: Exporting to DiagML

When exporting Linked Diagnostic Procedures to DiagML, you must first open all primary and secondary diagnostic studies within *eXpress*. During the DiagML export, the following dialog will appear:

	-		
Diagnostic Proc	cedure	Diagnostic Study	
Embedded Isolatio	n	<study not="" selected=""></study>	•
		·······	

For each Diagnostic Procedure, select the diagnostic study that contains the associated secondary diagnostic sequence. In the exported DiagML file, a single <DiagnosticProcedure> section will be created for each Diagnostic Procedure test (with all instances of the test pointing to that procedure).

## **Unlinked Diagnostic Procedures**

For Unlinked Diagnostic Procedure tests, secondary diagnostics are developed within the primary diagnostic study.



For Unlinked Diagnostic Procedures, individual outcomes are included in the primary tree. In the Diagnostic Flow Diagram, subsequent fault isolation appears to the right of each procedure outcome.

When exported to DiagML, a <DiagnosticProcedure> section will be created for each instance of the Diagnostic Procedure test (since all outcomes may not apply to each instance)

#### Customized / Optimized Repair Procedures (Spring 2016)

The *eXpress* Fault Isolation and Subset FD/FI reports provide Fault Isolation metrics (based on block replacement) and Fault Resolution metrics (based on serial replacement). For each fault group, the serial replacement order is determined by failure probability ("Lambda Search"). The Maintenance Module adds other possibilities, including:

- Serial Replacement based on User-Defined Criteria (Failure Probability, Replacement Cost, Repair Time, etc.)
- Alternative Maintenance Actions (Adjust, Repair, Replace, etc.)
- Serial Replacement at Multiple Levels of Indenture
- Additional ("Opportunistic") Replacements

Customized & Optimized Repair Procedures will not only impact metrics calculated in *eXpress*, but also simulations in **STAGE** and the ranking of suspected Repair Items in **DSI Workbench**.